

**STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS**  
**FOR THE PERIOD BEGINNING November 1, 2021 AND ENDING November 30, 2021**

Name of Debtor: Limetree Bay Refining Operating, LLC  
Date of Petition: July 12, 2021

Case Number: 21-32355

	<b><u>CURRENT</u></b> <b><u>MONTH</u></b>	<b><u>CUMULATIVE</u></b> <b><u>PETITION TO DATE</u></b>
<b>1. FUNDS AT BEGINNING OF PERIOD</b>	\$ 80,412.55	\$ 20,962.36
<b>2. RECEIPTS:</b>		
A. Cash Sales	-	-
Minus: Cash Refunds	-	-
Net Cash Sales	-	-
B. Accounts Receivable	-	-
C. Other Receipts	121,000.00	8,644,342.86
(If you receive rental income, you must attach a rent roll)		
<b>3. TOTAL RECEIPTS (Lines 2A+2B+2C)</b>	<u>121,000.00</u>	<u>8,644,342.86</u>
<b>4. TOTAL FUNDS AVAILABLE FOR OPERATIONS (Line 1 + Line 3)</b>	<u>201,412.55</u>	<u>8,665,305.22</u>
<b>5. DISBURSEMENTS</b>		
A. Advertising	-	-
B. Bank Charges & Fees	272.04	1,379.31
C. Contract Labor	-	-
D. Fixed Asset Payments (not incl. in "N")	-	-
E. Insurance	-	-
F. Inventory Payments	-	-
G. Leases & Contracts	-	-
H. Manufacturing Supplies	-	-
I. Office Supplies	-	-
J. Payroll	97,109.80	5,097,728.51
K. Professional Fees (Accounting & Legal)	-	-
L. Rent	-	-
M. Repairs & Maintenance	-	-
N. Secured Creditor Payments	-	-
O. Taxes Paid - Payroll	24,428.29	1,745,840.66
P. Taxes Paid - Sales & Use	-	-
Q. Taxes Paid - Other	-	-
R. Telephone	-	-
S. Travel & Entertainment	-	-
T. U.S. Trustee	-	-
U. Utilities	-	-
V. Vehicle Expenses	-	-
W. Other Operating Expenses	8,143.97	1,748,898.29
<b>6. TOTAL DISBURSEMENTS (Sum of 5A thru W)</b>	<u>129,954.10</u>	<u>8,593,846.77</u>
<b>7. ENDING BALANCE (Line 4 Minus Line 6)</b>	<u><u>\$ 71,458.45</u></u>	<u><u>\$ 71,458.45</u></u>

**STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS (CONT'D.)****Detail of Other Receipts and Other Disbursements****OTHER RECEIPTS:**

Describe Each Item of Other Receipt and List Amount of Receipt.

<u>Description</u>	<u>Current Month</u>	<u>Cumulative Petition to Date</u>
Transfers to/from Limetree Bay Refining, LLC	\$ 121,000.00	\$ 8,644,342.48
Limetree Bay Terminal Services	-	0.38
	-	-
	-	-
	-	-
	-	-
	-	-
	-	-
	-	-
	-	-
	-	-
	-	-
	-	-
	-	-
	-	-
	-	-
	\$ 121,000.00	\$ 8,644,342.86

"Other Receipts" includes Loans from Insiders and other sources (i.e. Officer/Owner, related parties directors, related corporations, etc.). Please describe below:

<u>Loan Amount</u>	<u>Source of Funds</u>	<u>Purpose</u>	<u>Repayment Schedule</u>

**OTHER DISBURSEMENTS:**

Describe Each Item of Other Disbursement and List Amount of Disbursement.

<u>Description</u>	<u>Current Month</u>	<u>Cumulative Petition to Date</u>
Employee Benefits	\$ 8,143.97	\$ 1,742,767.52
Wage Garnishments	-	6,130.77
	-	-
	-	-
	-	-
	-	-
	-	-
	-	-
	-	-
	-	-
	-	-
	-	-
	-	-
	-	-
	\$ 8,143.97	\$ 1,748,898.29